Oxaide — Private desk

REF SINGPOST-REAL-20260921 • 21 Sep 2026 (SGT)

Subject: SINGAPORE POST LIMITED (199201623M) — pre-deal screen (REAL findings)

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Request

Illustrative pre-deal screen (NOT commissioned): SINGAPORE POST LIMITED (199201623M) as counterparty to a S$150,000/quarter vendor agreement. REAL public-company findings, published as a format sample so buyers can judge the work before paying. SG public sources only. Read 21 Sep 2026.

Summary

BOTTOM LINE UP FRONT

Singapore Post is a real, operating, cash-rich counterparty: SGX Mainboard-listed national postal operator, Live 34 years, filings current. The only material flag is governance, not solvency: the December 2024 sacking of the CEO, CFO, and international-business chief over a whistleblowing scandal, with a rebuilt board and a new CEO (Nov 2025) still settling in. For a S$150k/quarter vendor agreement: sign, but keep payment terms short and re-check at renewal.

Top 3: (1) Standing impeccable — Live since 1992, 67 officers, annual return Aug 2026. (2) One serious adverse cluster — Dec 2024 whistleblowing sackings (data falsification to dodge customer penalties), trio contesting; fully disclosed via SGX. (3) Balance sheet strengthened since — A$781.5M Australia sale, S$180.9M freight sale, S$55M shophouses, S$202.5M special dividend paid Aug 2025.

Standing

Signal	Detail	Source	Confidence
Status	Live Company, incorp 1992-03-28 (34 yrs)	ACRA corpus 2026-09-17	high
Identity	UEN 199201623M; Public Company Limited by Shares; SGX S08	ACRA corpus + SGX	high
Officers	67 (count; listed-company directors are in annual reports, not counted here)	ACRA corpus 2026-09-17	high
Address	Singapore Post Centre, 10 Eunos Rd 8, S408600 — matches listed HQ	Corpus + public record	high
Filings	Annual return 2026-08-05 current; accounts due 2027-08-31	ACRA corpus 2026-09-17	high
Group	15+ live related entities at SingPost Centre (holdings, ecommerce, treasury)	ACRA corpus 2026-09-17	high

24-month adverse sweep

Date	Event	Source	Confidence
21–22 Dec 2024	Sacked group CEO Vincent Phang, group CFO Vincent Yik, IBU CEO Li Yu — "grossly negligent" on whistleblowing report (manual delivery-status entries to dodge penalties with a large customer); disclosed via SGX filing	Reuters/CNA via multiple outlets; Wikipedia (body-read)	high
24 Dec 2024	Li Yu calls sacking "unfair, without merit", to contest; Phang + Yik also contest (confirmed May 2025)	LinkedIn statement via press; ST May 2025 (snippet)	med-high
29 Dec 2024	Isaac Mah (ex-Australia CFO) named group CFO	Reuters	high
May 2025	Teo Swee Lian appointed Chairman, succeeding Simon Israel (9 yrs)	Analyst note (snippet)	med-high
Mar 2025	FMH Australia sale completed: A$781.5M proceeds, S$289.5M gain	Company + press (snippet)	med-high
Aug 2025	S$202.5M special dividend paid; cash S$525.6M after	Analyst note (snippet)	med
25 Sep 2025	Mark Chong (Singtel veteran) named group CEO, eff. 1 Nov 2025	SBR + press (snippet)	med-high
2025–26	Freight forwarding sold S$180.9M; 10 shophouses S$55M; Quantium units divested	SGX filings + analyst (snippet)	med-high
17 Jul 2026	Shareholder/SIAS Q&A responses filed (restructuring update)	SGX filing (snippet)	med

No insolvency, no winding-up, no litigation against the company found in 24 months. 31 lookalike "Singpost" entities (tenants, struck-off shells) excluded by UEN.

Means read — they can pay

Listed operator with S$525.6M cash (post-dividend, Oct 2025 analyst figure), S$55–180M asset sales strengthening the position, and a S$150k/quarter exposure that is immaterial at this scale. No payment-stress signals anywhere. This is a signals read, not a credit rating — no blessing is given or implied.

Conditions

1. Standard vendor terms are fine; keep payment cycles short (30 days) through the leadership transition.
2. Name the contracting entity exactly (SINGAPORE POST LIMITED, UEN 199201623M) — not one of the 15+ siblings.
3. Re-check at renewal: confirm the new CEO/chairman tenure is stable and no fresh governance flags.
4. Optional: a S$990/yr supplier watch automates exactly this re-check.

Honest gaps

Officer names and charges are paywalled at ACRA (this sample ran free-search only; paid Packs include the bought profile). News findings mix body-read pages (high) with search snippets (med) — each row says which. eLitigation judgments were swept via web, not exhaustively. Figures above are as-reported, not audited by us. Research, not advice.

About this document

REAL findings on a public company, published so you can judge the work before paying. Not commissioned by or affiliated with Singapore Post. As-of date: 21 Sep 2026. Method: registry-first, filings cross-check, 24-month adverse sweep, UEN discipline throughout, every line cited or flagged.