

Oxaide

Private desk • S\$1500 Board pack • 48 hours • human-signed

SAMPLE — fictional figures, format demo. Real packs cite every line.

Board diligence excerpt — thesis + 5 risks

REF sample-board • Full pack: board PDF + workbook + 90-day plan

Thesis: business growing (revenue +15%) with cash tightening. Five risks below — each tied to a page the board can open.

Risks

Finding	Source	Confidence
Cash down 24% — verify facility headroom	statements.pdf p.5 (b1e9a2...)	high
Customer concentration: top 3 = 61% of revenue	statements.pdf p.4 (b4d2f0...)	high
Related-party loan — terms undisclosed	notes.pdf p.6 (b8a3c1...)	med
AR days up 12 — collectability review	statements.pdf p.4 (b4d2f0...)	high
Single-supplier dependency (74% of COGS)	notes.pdf p.6 (b8a3c1...)	med

Sign-off block (sample format — real packs carry the reviewer's note): Reviewed 2026-09-09 • Decision: released •

Note: figures tied to prior year, all cited.

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